

Contents

Abstract	iii
Acknowledgments	v
1 Introduction	1
1.1 Evolution of Complexity	3
1.2 Problems and Objectives	6
1.3 Approach and Contributions	9
1.4 Publications	13
1.5 Outline	15
2 Policy-Based Management	17
2.1 History	18
2.1.1 Access Control	18
2.1.2 Management Paradigm	20
2.1.3 Policy-Based Network Management	21
2.2 Policies	24
2.2.1 Policies and Rules	25
2.2.2 Policy Specification	27
2.2.3 Policy Refinement	30
2.2.4 Policy Enforcement	33
2.3 Policy Languages and Engines	37
2.3.1 PDL	37
2.3.2 APPEL	39
2.3.3 PonderTalk	41
2.4 Conclusion and Outlook	43
3 Model-Based Policy Specification	45
3.1 Example Scenario	48
3.2 Relational Algebra	49
3.3 Domain Modeling	51
3.3.1 Domain Metamodel	52
3.3.2 Domain Model	53
3.3.3 Example	69

3.4	Policy Modeling	71
3.4.1	Policy Metamodel	72
3.4.2	Policy Model	73
3.4.3	Example	86
3.5	Domain-Specific Policy Modeling	88
3.5.1	Linking Metamodel	89
3.5.2	Linking Model	90
3.5.3	Example	104
3.6	Related Work	106
3.7	Conclusion and Outlook	112
4	Model-Driven Policy Refinement	115
4.1	Domain Refinement	117
4.1.1	Mapping Patterns	118
4.1.2	Mapping Metamodel	119
4.1.3	Mapping Model	120
4.1.4	Example	135
4.2	Policy Refinement	137
4.2.1	Refinement Rules	138
4.2.2	Generation of Refined Policies	157
4.2.3	Validation of the Refinement	164
4.2.4	Example	192
4.3	Related Work	199
4.4	Conclusion and Outlook	209
5	Case Studies	211
5.1	Management of Mobile Networks	212
5.1.1	Network Management	212
5.1.2	Policy-Based Coordination	214
5.1.3	Physical Cell ID Assignment	216
5.1.4	Model-Based Policy Specification	221
5.1.5	Model-Driven Policy Refinement	226
5.2	Calculation of Bonus Payments	234
5.2.1	Bonus Model	234
5.2.2	Bonus Process	235
5.2.3	Model-Based Policy Specification	237
5.2.4	Model-Driven Policy Refinement	242
5.3	Conclusion and Outlook	249
6	Conclusion and Outlook	251
6.1	Summary	252
6.2	Discussion	254

A Formal Specifications 259

 A.1 Management of Mobile Networks 260

 A.1.1 Domain Model 260

 A.1.2 Mapping Model 262

 A.1.3 Policy Model 263

 A.1.4 Linking Model 265

 A.2 Calculation of Bonus Payments 267

 A.2.1 Domain Model 267

 A.2.2 Mapping Model 269

 A.2.3 Policy Model 270

 A.2.4 Linking Model 272

B Formal Proofs 275

 B.1 Extension with a Policy 276

 B.2 Extension with an Event 277

 B.3 Extension with a Condition 278

 B.4 Extension with a Condition Nesting 280

 B.5 Extension with an Action 288

 B.6 Extension with an Event Link 290

 B.7 Extension with a Binary Expression Link 293

 B.8 Extension with an Operational Expression Link 302

 B.9 Extension with an Action Link 306

 B.10 Extension with an Operation Invoking Link 310

Bibliography 319

List of Acronyms 337

List of Symbols 341

List of Figures 345

List of Tables 349

List of Algorithms 353