

Contents

- 1 Introduction..... 5**
 - 1.1 Background 5
 - 1.2 State of research and research gaps..... 12
 - 1.3 Research questions and outline..... 15
- 2 Paving the way: Analysing energy transition pathways and green hydrogen exports in developing countries – The case of Algeria..... 19**
 - 2.1 Introduction 19
 - 2.2 Material and methods 20
 - 2.3 Results 24
 - 2.4 Discussion and conclusions..... 29
- 3 Can green hydrogen drive economic transformation in Saudi Arabia? – An input-output analysis of different Power-to-X configurations..... 33**
 - 3.1 Introduction 33
 - 3.2 Related literature 35
 - 3.3 Data & methods..... 37
 - 3.4 Results 46
 - 3.5 Discussion & conclusions 53
- 4 Economic complexity of green hydrogen production technologies – a trade data-based analysis of country-specific industrial preconditions..... 59**
 - 4.1 Introduction 59
 - 4.2 Related literature 60
 - 4.3 Data & methods..... 61
 - 4.4 Results 66
 - 4.5 Discussion & conclusions 78
- 5 Can success be planned? – China's path to technology leadership in green electricity and hydrogen and its implications for Europe and the United States..... 81**
 - 5.1 Introduction 81
 - 5.2 Data and methods 82
 - 5.3 Results 83
 - 5.4 Discussion and conclusion 87
- 6 Is blue hydrogen a bridging technology? – The limits of a CO₂ price and the role of state-induced price components for green hydrogen production in Germany..... 89**
 - 6.1 Introduction 89
 - 6.2 Methodology and data 91
 - 6.3 Results and discussion..... 99
 - 6.4 Conclusion and policy implications 107

7 Summary and conclusion 111

7.1 Introduction 111

7.2 Summary of achievements 113

7.3 Conclusion 119

7.4 Limitations and research challenges..... 121

7.5 Outlook..... 122

Appendices..... 125

A Appendix Chapter 2..... 125

B Appendix Chapter 4..... 126

C Appendix Chapter 5..... 131

D Appendix Chapter 6..... 132

List of figures 135

List of tables 141

List of abbreviations 143

List of research articles 145

List of references 147

Scientific summary 175

Wetenschappelijke samenvatting 177

Popular summary 179

Populaire samenvatting 179

AI Assistance..... 181

Acknowledgements..... 183

Curriculum vitae 185